# Mid-Atlantic Healthy Ocean Ecosystem Action 1: ERAs

Mid-Atlantic Regional Planning Body Meeting update June 20, 2017







Identify ecologically rich areas of the ocean in the Mid-Atlantic region and increase understanding of those areas to foster more informed decision making.



#### Presentation Overview

- Finalization of framework for identifying ERAs
- Update on marine life data synthesis products
- Report from ERA Workshop-May 19, 2017
- ERA Work Group recommendation for next steps

# Framework for Identifying ERAs



 Draft Framework included in Draft Mid-Atlantic Regional Ocean Action Plan - Summer 2016

- Five ERA components:
  - 1. Productivity
  - 2. Biodiversity
  - 3. Species abundance
  - 4. Rarity
  - 5. Vulnerability

# Framework for Identifying ERAs (cont'd)



Additions to Draft Framework:

- Data sets to be cross- checked with known species of Indigenous cultural importance
- Four types of ERAs
  - Fixed
  - Clustered
  - Ephemeral
  - Ambulatory

RPB approved March 21, 2017

Presented for finalization today June 20, 2017

# Marine-life Data Synthesis Products







Mid-Atlantic Regional Planning Body Update June 20, 2017

#### Jesse Cleary

Marine Geospatial Ecology Lab, Duke University, Marine Life Data & Analysis Team (MDAT)

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Jason Roberts, Arliss Winship, Corrie Curtice, Jesse Cleary, Emily Shumchenia, Charles Perretti













## **Overview**

- MDAT Data Review and Update
- May 2017 ERA Workshop: Data Discussions

# MDAT Data Review – Species Data

#### Fish

- 82 species
- Biomass
- 1979-2014; 2005-2014

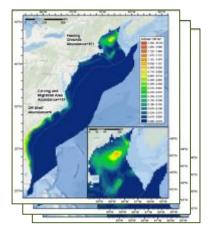
#### Mammals

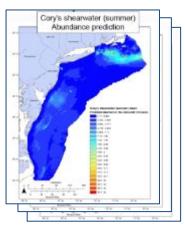
- 29 species / guilds
- Predicted density
- Monthly, Annual

#### Avian

- 40 Species
- Predicted relative density and occurrence
- Seasonal, Annual



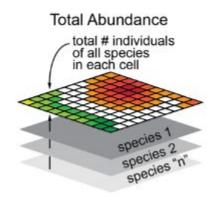




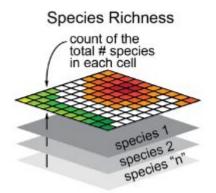
# MDAT Data Review - Summary Products

#### For species groups:

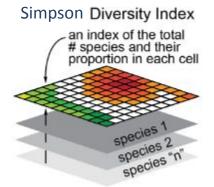
1. Group Abundance / Biomass



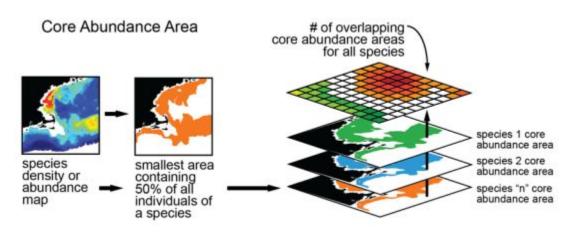
2. Species Richness



3. Biodiversity Index



4. Core Abundance / Biomass Area Richness



#### MDAT Peer Review

# SCIENTIFIC REPORTS

#### OPEN Habitat-based cetacean density models for the U.S. Atlantic and **Gulf of Mexico**

Received 18 November 2014 Accepted: 37 February 2016

Jason J. Roberts<sup>1</sup>, Benjamin D. Best<sup>1,2</sup>, Laura Mannocci<sup>1</sup>, Ei Fujioka<sup>1</sup>, Patrick N. Halpin<sup>1</sup>, Debra L. Palka", Lance P. Garrison', Keith D. Mullin', Timothy V. N. Cole', Christin B. Khan', William A. McLellan\*, D. Ann Pabst\* & Gwen G. Lockhart\*

Cetaceans are protected worldwide but vulnerable to incidental harm from an expanding array of human activities at sea. Managing potential hazards to these highly-mobile populations increasingly requires a detailed understanding of their seasonal distributions and habitats. Pursuant to the urgent need for this knowledge for the U.S. Atlantic and Gulf of Mexico, we integrated 23 years of periol and shipboard cetacean surveys, linked them to environmental covariates obtained from remote sensing and ocean models, and built habitat-based density models for 26 species and 3 multi-species guilds using distance sampling methodology. In the Atlantic, for 11 well-known species, model predictions resembled seasonal movement patterns previously suggested in the literature. For those we produced monthly mean density maps. For lesser-known taxa, and in the Gulf of Mexico, where seasonal movements were less well described, we produced year-round meen density maps. The results revealed high regional differences in small delphinoid densities, confirmed the importance of the continental slope to large delphinoids and of caryons and seamounts to beaked and spens whales, and quantified seasonal shifts in the densities of migratory baleen whales. The density maps, freely available online, are the first for these regions to be published in the peer-reviewed literature.

The International Wholing Commission placed a mensionam on commercial whaling in 1986, certailing the biggest direct softwopogenic threat to many cetoceur populations. But offer threats have persisted, such as breatch in fabories', thip strikes', oil spills's, and other pollutaries'. New threats have been secognized, including naval active sonar<sup>act</sup>, other ambropogenic sources of noise<sup>100</sup>, and climote change<sup>11</sup>. In the United States, national loss protect, echacates, the Marine Marinal Protection Act (MMPA) probibits intentional or incidental billing. injuring, or harastreet of detaceous and specifies the circumstances and rules under which permits may be issued for such activities. The Endangered Species Act (ESA) prohibits large to species threatened with eatingtion, including 16 setum an appeales, and requires consumation of their habitat. The National Environmental Policy Act (NhPA) specifies the process by which L.S. satisfical government agencies must evaluate the principal envireamental effects of their actions, consider attemptives, and conduct public reviews. Agency actions that involve decisions to issuepermits under the MMPA or ISSA are usually subject to this process.

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Werine Geospatial Ecology Laboratory, Nicholas School of the Environment, Duke University, Durham, NC, USA. Brea School of Emiconmental Sciences and Management, University of California, Santa Barbara, CA, USA. 3 Northeast Fisheries Science Center, National Marine Fisheries Service, Woods Hole, MA, USA. 4 Southeast Fisher im Science Centus, National Marine Fisher im Service, Miami, FL, USA. "Southwant Fisheries Science Center, National Marine Fisheries Service, Pascegoula, MS, USA. "Biology and Marine Biology, University of North Cerolina. Wilmington, NC, USA. 'Virginia Aquarium & Marine Science Center, Virginia Beach, VA, USA. Correspondence and requests for meterials should be addressed to J.J.R. (err all: jason roberts@duke.edu)

OCS Study BOEM 2016-039

#### Modeling At-Sea Occurrence and Abundance of Marine Birds to Support **Atlantic Marine Renewable Energy Planning**

#### Phase I Report

#### Authors

Brian P. Kinlan Arliss J. Winship Timothy P. White John Christensen

Prepared under NCCOS IAA MOA-2013-046-8696, BOEM OCS Study 2016-039, and NCCOS BOEM IAA M13PG00005

U.S. Department of Commerce National Oceanic and Atmospheric Administration National Ocean Service National Centers for Coastal Ocean Science Center for Coastal Monitoring and Assessment Biogeography Branch 1305 East-West Hwy, SSMC-4, N/SCI-1





#### Published by

Silver Spring, MD 20910

U.S. Department of the Interior **Bureau of Ocean Energy Management** Office of Renewable Energy Programs May 2016



## MDAT Data – Current Use

## Individual Species Models / Data

- NOAA Marine Mammal Protection Act, Endangered Species Act
- Navy Navy Acoustic Effects Model (NAEMO)
- BOEM Wind energy planning
- NOAA NMFS Stock assessment

# MDAT Data – Engagement

## NE and Mid-Atlantic Stakeholder & RPB engagement

- 2014-2015
  - 9 Expert Working Group meetings
  - 14 workshops, public webinars, and RPB meetings
- 2016
  - 10 workshops, work group meetings, webinars, and RPB meetings
- 2017
  - 7 workshops, work group calls, and conference presentations completed; ~7 tentatively scheduled

# MDAT Data and Model Updates

- Update to Duke marine mammal models
- Update to NOAA NCCOS avian models
- NEW Loyola avian models
- Update to MDAT summary products







### **Overview**

- MDAT Data Review and Update
- May 2017 ERA Workshop: Data Discussions

# May 2017 ERA Workshop: Data Discussions

- Continue to improve data communication
  - Individual Species Models / Data
  - Summary Products
- Continue linking data to ERA components
  - Rolling incorporation of survey results

#### Data Communication

Stakeholder feedback:

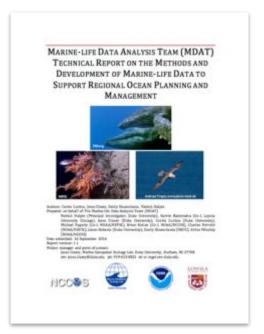
# The need to better understand the individual species data and models

Stakeholders asked questions about input observations, modeling process, peer review, understanding uncertainty...

# Data Communication - Existing

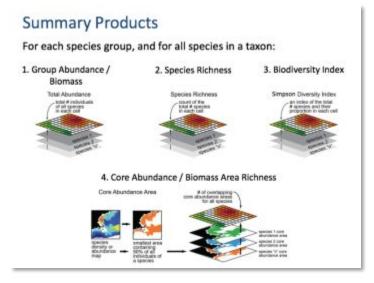
#### MDAT website

- MDAT Technical Report
- Data and model metadata PDFs
- Data download packages









http://seamap.env.duke.edu/models/mdat/

### MDAT Peer Review – Mammal Models

# SCIENTIFIC REPORTS

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Received: 18 November 2015 Accepted: 17 February 2016 Published: 03 March 2016

Jason J. Roberts<sup>1</sup>, Benjamin D. Best<sup>1,2</sup>, Laura Mannocci<sup>1</sup>, Ei Fujioka<sup>1</sup>, Patrick N. Halpin<sup>1</sup>, Debra L. Palka<sup>3</sup>, Lance P. Garrison<sup>4</sup>, Keith D. Mullin<sup>5</sup>, Timothy V. N. Cole<sup>3</sup>, Christin B. Khan<sup>3</sup>, William A. McLellan<sup>6</sup>, D. Ann Pabst<sup>6</sup> & Gwen G. Lockhart<sup>7</sup>

Cetaceans are protected worldwide but vulnerable to incidental harm from an expanding array of human activities at sea. Managing potential hazards to these highly-mobile populations increasingly requires a detailed understanding of their seasonal distributions and habitats. Pursuant to the urgent need for this knowledge for the U.S. Atlantic and Gulf of Mexico, we integrated 23 years of aerial and shipboard cetacean surveys, linked them to environmental covariates obtained from remote sensing and ocean models, and built habitat-based density models for 26 species and 3 multi-species guilds using distance sampling methodology. In the Atlantic, for 11 well-known species, model predictions resembled seasonal movement patterns previously suggested in the literature. For these we produced monthly mean density maps. For lesser-known taxa, and in the Gulf of Mexico, where seasonal movements were less well described, we produced year-round mean density maps. The results revealed high regional differences in small delphinoid densities, confirmed the importance of the continental slope to large delphinoids and of canyons and seamounts to beaked and sperm whales, and quantified seasonal shifts in the densities of migratory baleen whales. The density maps, freely available online, are the first for these regions to be published in the peer-reviewed literature.

The International Whaling Commission placed a moratorium on commercial whaling in 1986, curtailing the biggest direct anthropogenic threat to many cetacean populations. But other threats have persisted, such as bycatch in fisheries1, ship strikes2, oil spills34, and other pollutants3. New threats have been recognized, including naval active sonar '--', other anthropogenic sources of noise 3.10', and climate change 11. In the United States, national laws protect cetaceans. The Marine Mammal Protection Act (MMPA) prohibits intentional or incidental killing. injuring, or harassment of cetaceans and specifies the circumstances and rules under which permits may be issued for such activities. The Endangered Species Act (ESA) prohibits harm to species threatened with extinction, including 16 cetacean species, and requires conservation of their habitat. The National Environmental Policy Act (NEPA) specifies the process by which U.S. national government agencies must evaluate the potential envirenmental effects of their actions, consider alternatives, and conduct public reviews. Agency actions that involve decisions to issue permits under the MMPA or ESA are usually subject to this process.

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	Large-dolphanoics	<10	15	÷	1
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Table 2. Sightings reported and teas modeled. Fully-resolved sightings had a complete teasuromic identification. Ambiguous sightings that were retained for analysis were classified into one of the 39 modeled taxa (see Methods). Taxa modeled with stratified models were sighted so infrequently that a DSM could not be fitted: imitead, we produced traditional mean density estimates for the geographic strata they were likely to

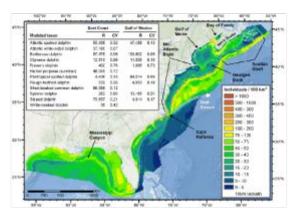
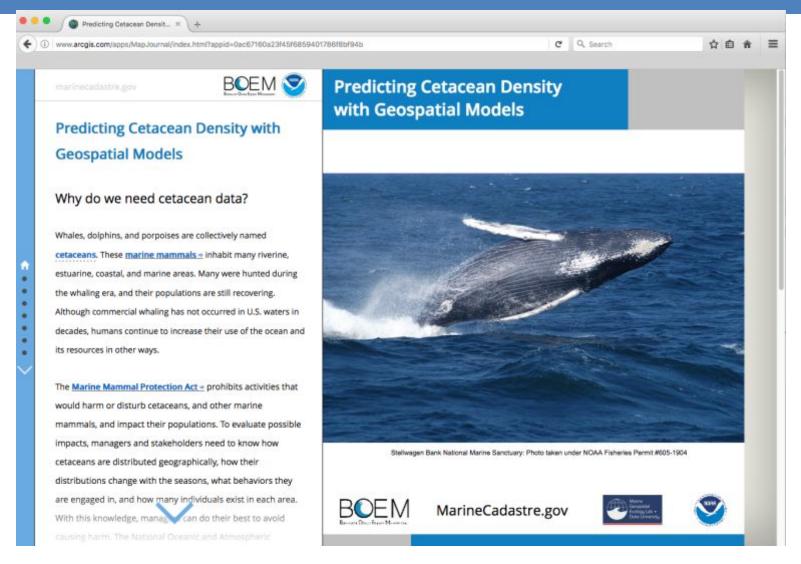


Figure 2. Predicted mean density of small delphinoids. The insertable lists the estimated mean abundance (number of individuals, N) and accordated coefficient of variation (CN) for each taven. The estimates are the year-round mean except for harbor purpoise. Harbor purpoise was modeled with two seasonal models instead of a treat-round model, the estimates listed are for the commer model, defined as June-Cataber for this species. Figure produced with ArcGIS 10.2.2 (http://www.negis.com/; hadegoond-map credite Earl, Def.orms, GED CO, NOAA NGD C, and other contributors.

occur throughout occuric waters, in highest density along the continental slope, consistent with prior reports (A.A.) Pilot whales were expecially concentrated off Cape Hattaras, just north of where the Gulf Stream reparates from the shelf. Both were also predicted in lower density over the shelf in northern, cold, productive waters. We mod-cled the remaining four species with stratified models. Kiffer and folse killer wholes some sighted and assumed to occur both on and off the shelf, while melon-headed and northern bottlennse whales were sighted and assumed

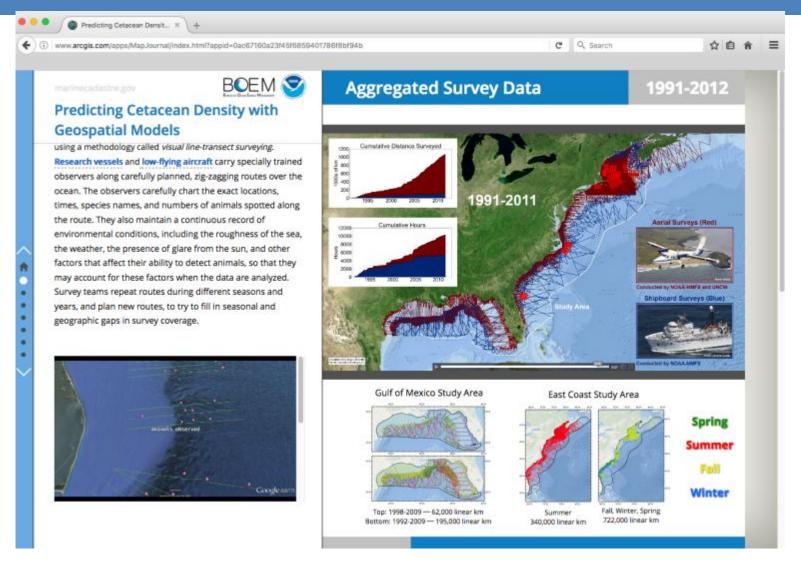
Beaked and sperm whales. For healerd and sperm whales, deep-diving teathirmes, our models predicted. patchy distributions concentrated in deep waters over high relief bathymetry, in keeping with evidence of high previously in these areas". In the GOM, models predicted concentrations near off-shell submarine carryons at the mouth of the Mississippi River and the central northern Gulf<sup>21</sup>, and along the continental slope (Fig. 4). In the EC, the models predicted highest densities along the continental slope, in and around submarine carryons, and

# Data Communication – Existing model story map



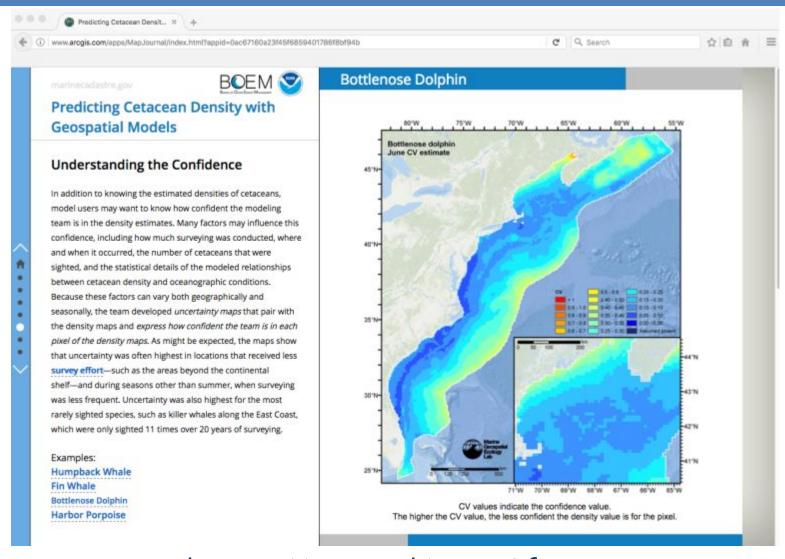
https://goo.gl/yTM9fH

# Data Communication – Existing model story map



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# Data Communication – Existing model story map



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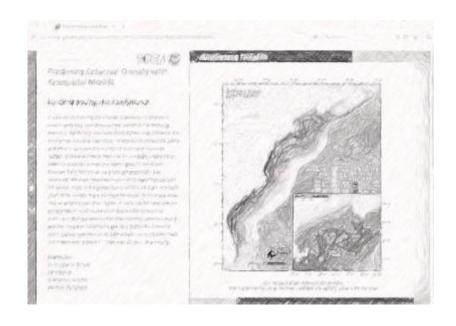
# Data Communication – Confidence/Uncertainty

Improve explanation and use guidance of existing confidence and uncertainty products

- Coefficient of Variation
- Standard Error
- 5% confidence level
- 50% confidence level
- 95% confidence level



5% CL
"No fewer animals than this"



#### Data Communication

## Stakeholder feedback:

# The need to better understand the composition of summary products

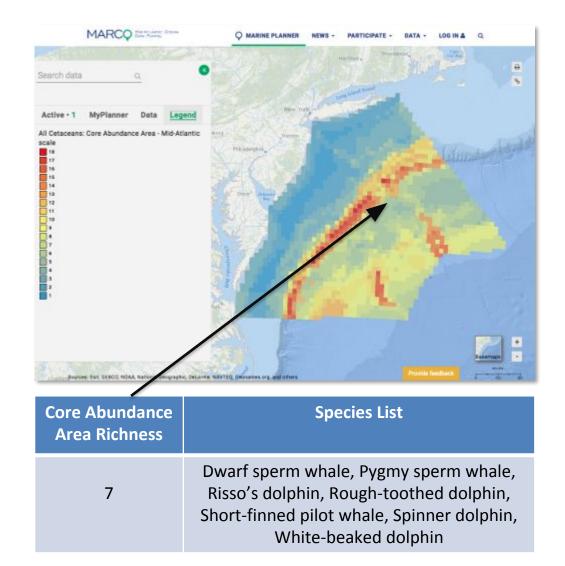
Stakeholders asked to be able to click on a map of species abundance or richness and see what species contributed to the value...

## Data Communication – Summary Product Composition

Species making up the index values for each cell

- Abundance
- Species Richness
- Core Abundance/Biomass
   Areas

Portal updates will follow

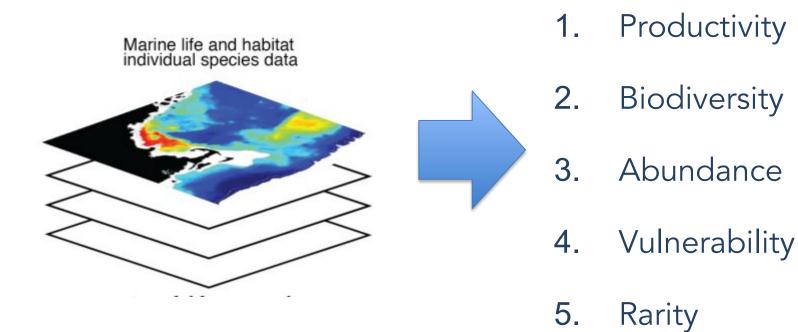


# May 2017 ERA Workshop: Data Discussions

- Continue to improve data communication
  - Individual Species Models / Data
  - Summary Products
- Continue linking data to ERA components
  - ERA workshop guidance
  - Rolling incorporation of evaluation results

# Linking data to ERA Components

What data best illustrate the components of ERAs?



#### IEA/ERA Data Review Process

**July 2016** 

First presentation of draft data to support Components 1 and 2 to Northeast Ecosystem Based Management Work Group and public

Aug 2016

Initial draft data to support 5 Components presented at Mid-A public ERA workshop

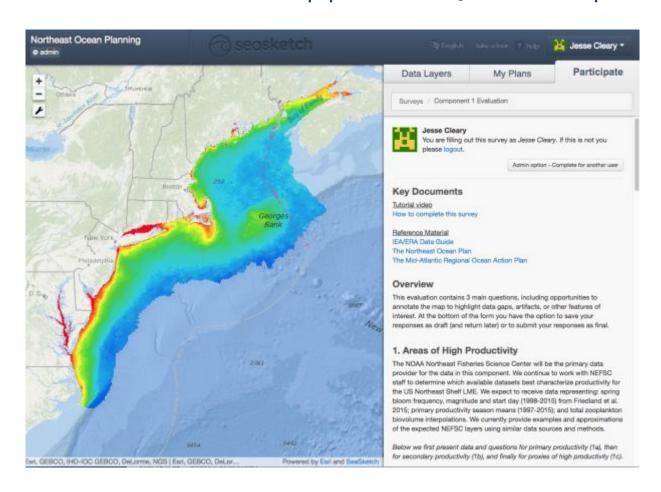


Need to be able to explore the data and better understand underlying methods

Developed **IEA/ERA Data Guide** (now publicly available) and **Data Evaluation** tool using SeaSketch (a web-based mapping app)

#### SeaSketch Data Evaluation

- 1. Evaluate existing data applicability to components
- 2. New data review and applicability to components



# ERA Component Data Guide

IEA/ERA Data Guide				6
Data layer	Units	Resolution	Reference(s)	
<ul> <li>Cyclonic eddy probability - fall</li> </ul>				

#### Component 2: Areas of high biodiversity

Data laver

Biodiversity products were produced as part of the MDAT mapping effort and include sampled/observed marine mammal, bird, and fish species. The intention for this component is to first display taxonomic metrics of biodiversity because 1) they are complete, and 2) they may adequately characterize patterns in biodiversity. Longer-term, we present the option to develop maps of functional diversity that include metrics of trophic richness (provided now as a proof of concept) but could also include metrics of mobility type, habitat preference, size, body form, and life span. There is a large body of functional trait research that could be used to choose metrics and assign taxa/species to trait categories (for example see <a href="http://www.marinespecies.org/traits/">http://www.marinespecies.org/traits/</a>).

Resolution Reference(s)

=presented on the Northeast Ocean Data Portal and in the Northeast Ocean Plan

Haite

Data layer	Units	Resolution	Reference(s)
Taxonomic metrics and indices of diversity			2
<ul> <li>→ All Cetacean Species Richness</li> <li>→ All Bird Species Richness</li> <li>→ All Fish Species Richness – NEFSC Fall surveys</li> <li>→ All Fish Species Richness – NEAMAP surveys</li> <li>→ All Fish Species – Gini-Simpson Index (NEFSC fall surveys)</li> <li>→ All Cetacean Species – Gini-Simpson Index Index</li> </ul>	# species (richness); probability that all individuals belong to different species (Gini- Simpson)	10km x 10km (cetaceans and fish) 2km x 2km (bird)	Curtice, C., Cleary J., Shumchenia E., Halpin P.N. 2016. Marine-life Data Analysis Team (MDAT) technical report on the methods and development of marine-life data to support regional ocean planning and management. Prepared on behalf of the Marine-life Data Analysis Team (MDAT). Accessed at:http://seamap.env.duke.edu/models/MDAT/MDAT-Technical-Report-v1_1.pdf  Simpson, E.H. 1949. "Measurement of Diversity." Nature 163: 688. doi:10.1038/163688a0.
Functional metrics of diversity			
Richness of bird foraging guilds	# (out of 4) foraging guilds represented with at least 2 species	2km x 2km	Curtice, C., Cleary J., Shumchenia E., Halpin P.N. 2016. Marine-life Data Analysis Team (MDAT) technical report on the methods and development of marine-life data to support regional ocean planning and management. Prepared on behalf of the Marine-life Data Analysis Team (MDAT). Accessed at:http://seamap.env.duke.edu/models/MDAT/MDAT-Technical-Report-v1_1.pdf
Proxies for high biodiversity			DATES SHIPLES AND
Coral gardens	habitat	~350m	NOAA NCCOS Deep Sea Corals modeling: https://coastalscience.noaa.gov/projects/detail?key=35

#### IEA/ERA Data Review Process

Feb 2017

Northeast scientists begin examining data on SeaSketch and responding via Data Evaluation

- Targeted outreach to explain/discuss data, methods, process
- Access requested and granted to ~100 individuals in Northeast

May 2017

Mid-Atlantic scientists begin examining data on SeaSketch and responding via Data Evaluation

- Targeted outreach to explain/discuss data, methods, process IN PROGRESS (Emily)
- Access requested and granted to ~100 individuals in Mid-Atlantic

#### IEA/ERA Data Review Process

**Summer 2017** 

**Continued review and evaluation** of potential data and methods to support each of the 5 Components

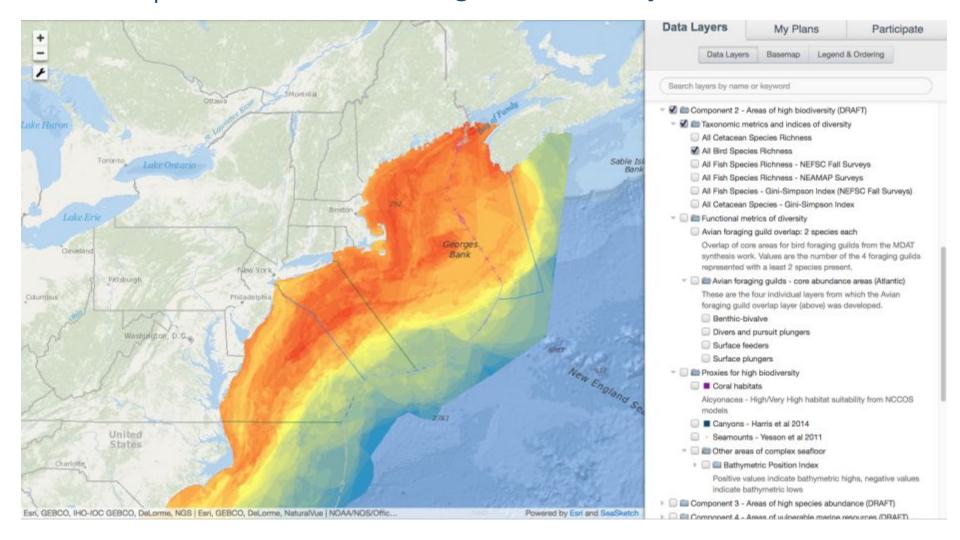
- Includes additional one-on-one outreach and discussions as needed
- Continued consideration of feedback/input as MDAT products are updated and new species groups are developed

Fall 2017

Summarize key methodological questions that arise, and potentially hold discussions via workshop(s) as RPBs deem appropriate

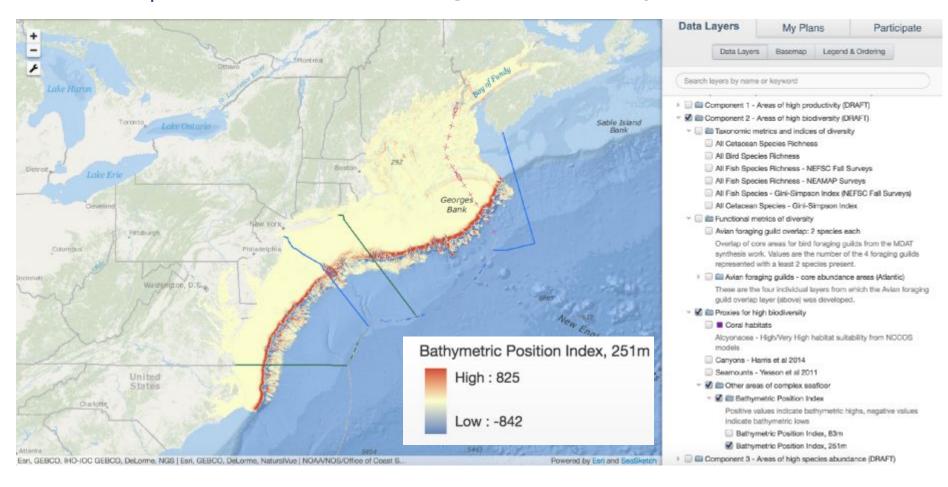
# ERA Component Data and SeaSketch

#### Component 2: Areas of high biodiversity

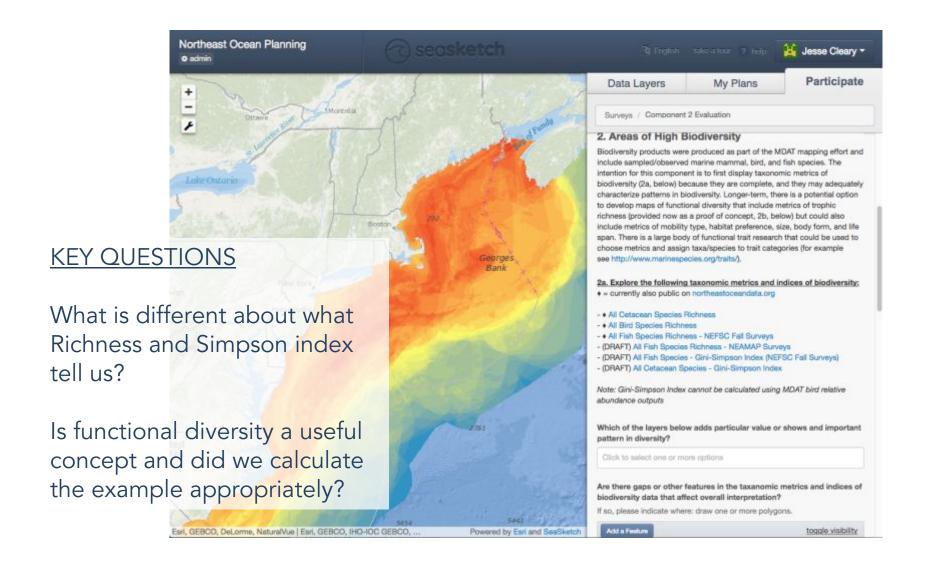


# ERA Component Data and SeaSketch

#### Component 2: Areas of high biodiversity



# ERA Component Data and SeaSketch



# May 2017 ERA Workshop: Data Discussions

- Continue to improve data communication
  - Individual Species Models / Data
  - Summary Products
- Continue linking data to ERA components
  - ERA workshop guidance
  - Rolling incorporation of evaluation results

# May 2017 ERA Workshop: Data Discussions

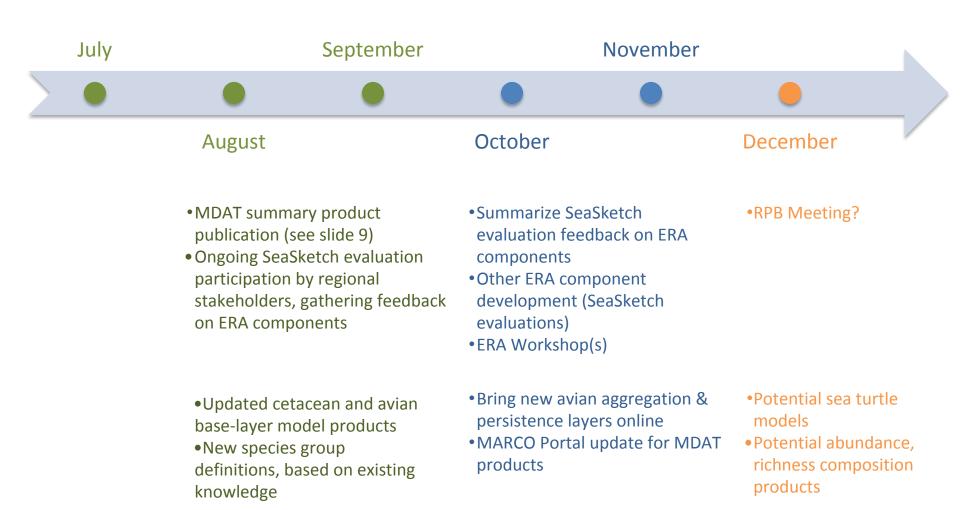
## ERA work group discussion:

- May 2017 ERA Workshop
- MDAT biogeographic data exploration
- SeaSketch data evaluation

What level of component synthesis is useful?



### MDAT Summer and Fall Timeline









# **MDAT Summary**

- MDAT data updates this summer and fall
- Continue to improve data communication
- Continue to work on ERA components

# ERA Workshop- May 19, 2017

 49 participants (incl.10 RPB entities) at St. Jones NERR- Delaware

#### Objectives:

- Enhance understanding of data product development to characterize the components and types of ERAs
- Obtain stakeholder input on opportunities and challenges in identifying ERAs and criteria for selecting a pilot ERA
- Review efforts to collect expert input via "SeaSketch" to help guide ERA data development
- Solicit ideas for obtaining additional stakeholder input



# **ERA Workshop Results**

#### **Communications Needs:**

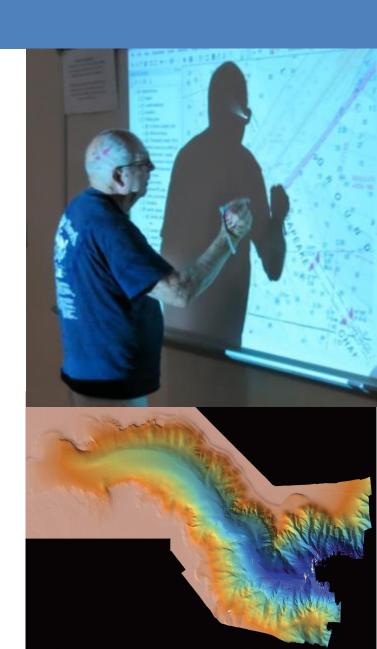
- Immediate need for FAQ Fact Sheet
- More intuitive ways to understand data sets and metadata for non-technical users
- More widespread availability of SeaSketch as a visualization tool and its companion Data Guide
- Call for more workshops, webinars and online tutorials



# **ERA Workshop Results**

#### **Data-related Questions:**

- Are there still gaps in the core data and is the uncertainty level too high? Can we include opportunistic data?
- How will data be applied to each of the five ERA components?
- Can MDAT and ERA data development work be connected to Mid-Atlantic Fishery Management Council Essential Fish Habitat process?
- What level of synthesis is useful or not beyond the 5 components?



# **ERA Workshop Results**

#### Process-related Needs/Questions:

- Clarity on peer review process for individual species models and data synthesis products
  - formal scientific peer review
  - stakeholder/public review
- Will all five ERA components be mapped for whole Mid-A before selection of a pilot?
- Does an ERA need to have at just one or all five of the components?
- Suggestion that pilot area should focus on complex area- with overlapping uses, resources, authorities
- When will human use information be considered?
- Clarity on content and intent of pilot area report

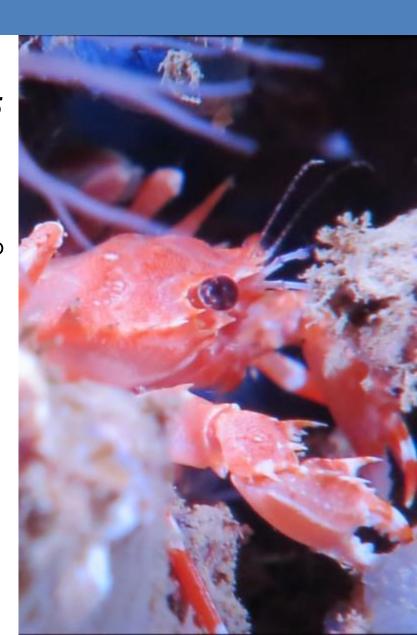
# ERA Work Group Recommendation for Next Steps

Follow the HOE Action #1 steps in the order stated in the Mid-A Regional Ocean Action Plan, but **extend the timeline through March 2018**:

- July 2017
  - Develop *ERA fact sheet* with FAQs
  - Develop outline for sample ERA Report
  - Schedule additional stakeholder engagement opportunities for August (e.g., MAFMC meeting?) through October to review:
    - draft component maps
    - sample outline for ERA reports
    - fact sheet with FAQs
- July October 2017
  - Continue monthly ERA Work Group calls to:
    - discuss to what extent further synthesis of map layers is useful to decision-making
    - discuss *criteria for selecting first area* for a sample ERA report

# ERA Work Group Recommendation

- October 2017
  - Create draft maps illustrating the 5 components of ERAs
- November 2017
  - Hold workshop to gather stakeholder input on data critical to characterizing components of and types of ERAs
- December 2017
  - Finalize and post ERA component maps on Ocean Data Portal
  - Finalize criteria for selecting first
     ERA on which to prepare a report
- March 2018
  - Select first ERA for report



# Discussion

