NYSERDA Offshore Wind Program Update

BOEM NYS Offshore Wind Task Force September 26, 2013



Agenda

- NYS Offshore Wind Cost Benefit Study
- NYSERDA OSW Environmental Research
- NYS Offshore Wind Policy Study
- NYSERDA Offshore Wind RFI

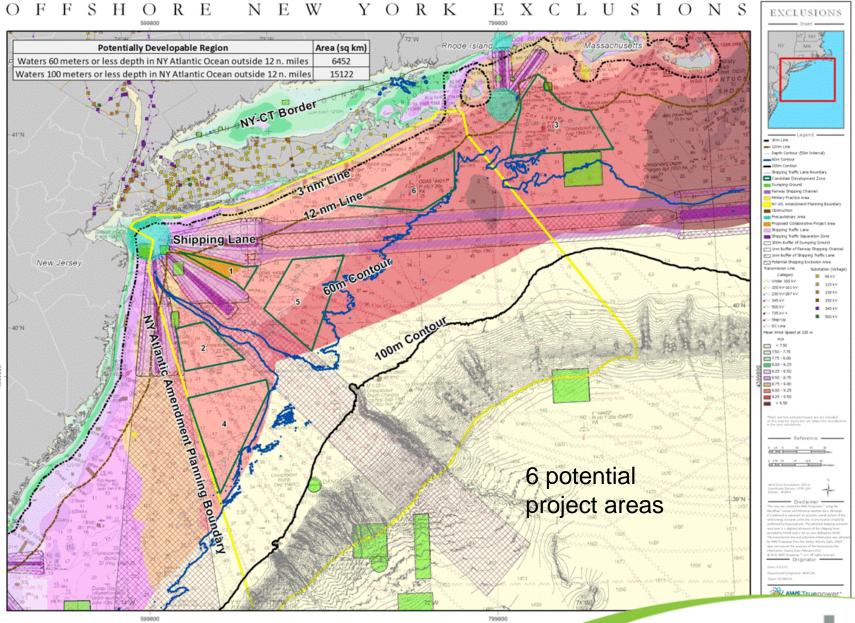


NYS Offshore Wind Cost-Benefit Study

- Develop two feasible offshore wind turbine project deployment scenarios
 - 6 project areas in NY Bight developed by 2025¹
 - Probable Scenario 2,450 MW /Optimistic Scenario 3,450 MW
- Analyze Federal and State permitting issues that influence project development;
- Model interaction of offshore wind projects with the electric market/grid;
- Develop estimates for capital and operating cost, transmission and interconnection costs, financing and other drivers of project cost;
- Identify New York State ports that may be adapted for offshore wind project use;
- Estimate the proportion of equipment, services and other expenditures in NYS
- Calculate cost and benefits(e.g., ratepayer impacts, macroeconomic costs and benefits)
- Conduct impact assessment over a range of sensitivities:
 - Installed costs and performance;
 - Alternate interconnection configurations;
 - Cost of capital;
 - New York-centric industrial/economic development

¹refer to NYS DOS Atlantic Study Planning area (next slide)







NYSERDA OSW Environmental Research

Effects of Marine Energy Development on Wildlife

Develop a collaborative wildlife research plan and guidance document for New York State that discusses data gaps, research needs, research/data collection methods, and what information will be needed for the preconstruction, construction, and operational phases of the marine wind energy project.

Major Tasks:

- Develop Steering Committee
- Develop Guidance Document for Environmental Assessments
- Develop NYS Specific Offshore Wind/Wildlife Research Plan
- Outreach of Findings

Focus research on areas of greatest priority to New York



NYSERDA OSW Policy Study

Develop policy options and financial support mechanisms for implementing offshore wind in New

York (e.g. tax treatments, incentives, financing mechanisms, sourcing requirements or legislative actions)

- Review OSW policies and mechanisms employed in other jurisdictions such as Europe, Massachusetts, New Jersey, Maryland, and elsewhere.
- Identify preferential structures to foster OSW development
- Assess the compatibility of policy and financial support schema with New York's energy market structure to highlight gaps/suggest structures that are supportive of OSW.
- Assess/suggest options for collaboration with other states that could influence/promote OSW industry growth.



NYSERDA OSW RFI – Research Planning

NYS OSW Resource Characterization & Technical Assessment RFI (non-environmental)

Seek stakeholder input to develop a prioritized list of research and study needs associated with offshore wind development including site assessment and marine resources.

Categories:

- Existing Ocean Usage (commercial, recreational)
- Visual effects ,Historical properties & community issues
- Physical characteristics
- Meteorological and oceanographic conditions
- Other not listed (excludes wildlife)

Understand areas of concern to focus additional research



NYSERDA OSW RFI – Responses

For each topic/activity identified:

- Describe the <u>proposed research need</u> with objectives, questions, regulations and concerns to be addressed.
- Indicate how the research will <u>improve baseline information</u> and make appropriate offshore wind development more efficient in the New York Study Area.
- Describe who would benefit from the outcome of the study.
- Explain what data/information is known and explain why existing data/research does not <u>address the concerns/needs</u> relative to New York.
- Identify the technology, processes and partnerships that should/may be involved in conducting the proposed research.
- Suggest timing and location of data gathering within NY Study Area.

Responses that can be made public by NYSERDA.



NYSERDA Offshore Wind

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