

United States Department of the Interior

BUREAU OF OCEAN ENERGY MANAGEMENT WASHINGTON, DC 20240-0001

OCS-A 0500 OCS-A 0530

Assignor: : Assignment Filed: August 5, 2020

Bay State Wind LLC : Assignment Approved: September 3, 2020
One International Place : Assignment Effective: September 3, 2020

100 Oliver Street, Suite 2610 :

Boston, Massachusetts 02110

.

Assignee: :

Sunrise Wind LLC :

c/o Ørsted North America Inc. : 437 Madison Avenue, Suite 1903 :

New York, New York 10022

Partial Assignment of Lease Approved Lease Segregated

Please find enclosed a copy of the above-referenced Outer Continental Shelf (OCS) Assignment of Record Title Interest in Federal OCS Renewable Energy Lease affecting lease OCS-A 0500. The Assignor has assigned 100 percent of their record title interest in a portion of lease OCS-A 0500. This assignment, as approved, has the effect of segregating the assigned portion into a new lease, which now carries the new lease number OCS-A 0530. The Assignor and Assignee are subject to the liability provisions of the Bureau of Ocean Energy Management (BOEM) regulations codified at 30 C.F.R. 585.410 and 585.411. The segregated lease is subject to all terms and conditions of the original lease, including the lease term and April 1, 2015, lease effective (anniversary) date. Both leases are considered to be in their site assessment term which began on June 29, 2017.

BOEM records reflect the following ownership, including all right, title, and interest, of the subject leases:

Segregated portions creating new lease OCS-A 0530

Sunrise Wind LLC - 100% Record Title Interest

Official Protraction Diagram Providence NK19-07, containing 19,571 acres

- 1) Block 7118, All of Block
- 2) Block 7119, All of Block
- 3) Block 7120, N1/2, SW1/4, N1/2 of SE1/4, SW1/4 of SE1/4, W1/2 of SE1/4 of SE1/4

4) Block 7121, N1/2 of N1/2, SW1/4 of NW1/4, NW1/4 of SW1/4, N1/2 of S1/2 of NE1/4, N1/2 of SE1/4 of NW1/4

Official Protraction Diagram Block Island Shelf NK19-10, containing 23,129 acres

- 1) Block 6019, All of Block
- 2) Block 6020, All of Block
- 3) Block 6021, NW1/4, N1/2 of SW1/4, N1/2 of S1/2 of SW1/4, SW1/4 of SW1/ of SW1/4, N1/2 of NW1/4 of NE1/4, NW1/4 of NE1/4
- 4) Block 6069, All of Block
- 5) Block 6070, NW1/4, W1/2 of NE1/4, NE14 of NE1/4, N1/2 of N1/2 of SW1/4, N1/2 of NW1/4 of SE1/4
- 6) Block 6071, W1/2 of NW1/4 of NW1/4

Containing 42,700.00 Acres

Annual Rental: \$128,100.00

Lessee Contact Information for lease OCS-A 0530:

	Lease Representative	Operations Representative			
Name	Jan Friis Cassoe	Sophie Hartfield Lewis			
Title	Head of US Commercial and	Head of US Permitting			
	Asset Management				
Address	Ørsted North America	Ørsted North America			
	One International Place	56 Exchange Terrace, Suite 300			
	100 Oliver Street, Suite 2610	Providence, RI 02903			
	Boston, MA 02110				
Phone	(617) 487-24656	(857) 408-6104			
Fax	(401) 228-8004	(401) 228-8004			
Email	JAFCA@orsted.com	SOPHA@orsted.com			

Retained portion of the original lease OCS-A 0500

Bay State Wind LLC - 100% Record Title Interest

Official Protraction Diagram Providence NK19-07 containing 79,706 acres

- 1) Block 6972, SE1/4 of SW1/4, SW1/4 of SE1/4
- 2) Block 6973, S1/2 of S1/2
- 3) Block 6974, S1/2 of S1/2, NE1/4 of SE1/4
- 4) Block 6975, NE1/4 of NE1/4, S1/2 of NE1/4, SE1/4 of NW1/4, S1/2
- 5) Block 6976, All of Block
- 6) Block 6977, NE1/4 of NE1/4, W1/2 of NE1/4, NW1/4, N1/2 of SW1/4, SW1/4 of SW1/4

- 7) Block 7022, N1/2 of NW1/4, SW1/4 of NW1/4, SE1/4 of SW1/4, SE1/4
- 8) Block 7023, All of Block
- 9) Block 7024, All of Block
- 10) Block 7025, All of Block
- 11)Block 7026, NE1/4 of NE1/4, W1/2 of NE1/4, NW1/4, N1/2 of SW1/4, SW1/4 of SW1/4
- 12) Block 7072, All of Block
- 13) Block 7073, All of Block
- 14) Block 7074, All of Block
- 15)Block 7075, NE1/4 of NE1/4, W1/2 of NE1/4, NW1/4, N1/2 of SW1/4, SW1/4 of SW1/4
- 16) Block 7120, E1/2 of SE1/4 of SE1/4
- 17)Block 7121, S1/2 of SE1/4 of NW1/4, S1/2 of S1/2 of NE1/4, NE1/4 of SW1/4, S1/2 of SW1/4, SE1/4
- 18) Block 7122, All of Block
- 19) Block 7123, All of Block
- 20)Block 7124, NE1/4 of NE1/4, W1/2 of NE1/4, NW1/4, N1/2 of SW1/4, SW1/4 of SW1/4

Official Protraction Diagram Block Island Shelf NK19-10 containing 65,117 acres

- 1) Block 6021, NE1/4 of NE1/4 of NE1/4, S1/2 of N1/2 of NE1/4, S1/2 of NE1/4, SE1/4 of SW1/4 of SW1/4, S1/2 of SE1/4 of SW1/4, SE1/4
- 2) Block 6022, All of Block
- 3) Block 6023, All of Block
- 4) Block 6024, NE1/4 of NE1/4, W1/2 of NE1/4, NW1/4, N1/2 of SW1/4, SW1/4 of SW1/4
- 5) Block 6070, SE1/4 of NE1/4, S1/2 of N1/2 of SW1/4, NE1/4 of SE1/4, S1/2 of NW1/4 of SE1/4, S1/2 of S1/2
- 6) Block 6071, NE1/4, E1/2 of NW1/4, E1/2 of NW1/4 of NW1/4, SW1/4 of NW1/4, S1/2
- 7) Block 6072, All of Block
- 8) Block 6073, NE1/4 of NE1/4, W1/2 of NE1/4, NW1/4, N1/2 of SW1/4, SW1/4 of SW1/4
- 9) Block 6119, N1/2, N1/2 of S1/2, S1/2 of SW1/4, SW1/4 of SE1/4
- 10) Block 6120, N1/2, N1/2 of S1/2
- 11) Block 6121, N1/2, N1/2 of S1/2
- 12) Block 6122, NE1/4 of NE1/4, W1/2 of NE1/4, NW1/4, N1/2 of SW1/4
- 13) Block 6169, W1/2 of E1/2, W1/2

- 14) Block 6219, W1/2 of E1/2, W1/2
- 15) Block 6269, W1/2 of E1/2, W1/2

Containing 144,823 Acres

Financial Assurance Requirements and Rent Payments

The financial assurance requirements of 30 C.F.R. 585 Subpart E apply separately to each lease. Rent payments for each lease must be paid annually to the Office of Natural Resources Revenue (ONRR). These payments must be made by Electronic Funds Transfer (EFT) and are due on or before the anniversary date of the lease. EFT instructions can be found on ONRR's website at: http://www.onrr.gov/ReportPay/payments.htm.

For further information regarding this notice, please contact the Ms. Gina Best at (703) 787-1341 or gina.best@boem.gov.

JAMES
BENNETT
Date: 2020.09.03
15:36:07 -04'00'

Annual Rental: \$434,469.00

James F. Bennett Program Manager Office of Renewable Energy Programs

Enclosure

cc: Assignor Assignee ONRR

U.S. Department of the Interior Bureau of Ocean Energy Management	OMB Control No.: 1010-0176 Expiration Date: 03/31/2023
	OCS-A 0500
	Lease No.
ASSIGNMENT OF RECORD TITLE INTEREST IN FEDERAL OCS RENEWABLE ENERGY LEASE	April 1, 2015
	Lease Effective Date
	OCS-A 0530
	New Lease No. (BOEM Use Only)
	Part A: Assignment
This assignment is made with respect to the block and made a part hereof.	(s) and/or aliquot part(s) described in Exhibit "A" attached hereto
	and convey unto Assignee(s) the following undivided lification number of each Assignor and Assignee below):
Assignor(s):	Percentage Interest Conveyed
Bay State Wind LLC	100%
Assignee(s): Sunrise Wind LLC	Percentage Interest Received 100%
☐ Exhibit "B," which sets forth other provision made a part of this assignment.	ons between Assignor(s) and Assignee(s), is attached to and
For BOEM Use only	y – Do Not Type Below This Line
This Assignment of Record Title Interest has be hereby approved by the Bureau of Ocean Energy	een filed as of the date stamped on this document and gy Management on the date below.
By JAMES BENNETT Digitally signed by JAMES BENNETT Date: 2020.09.03 15:30:41 -04'00'	Program Manager, Office of Renewable Energy Programs
Authorized Official for BOEM	Title Approval Date
information to use in the adjudication process involved in leasing	A (44 U.S.C. 3501 et seq.) requires us to inform you that we collect this gand lease operations. The BOEM uses the information to track ownership of a benefit. Release of such data and information is covered under 30 CFR

Paperwork Reduction Act of 1995 (PRA) Statement: The PRA (44 U.S.C. 3501 et seq.) requires us to inform you that we collect this information to use in the adjudication process involved in leasing and lease operations. The BOEM uses the information to track ownership of leases in the OCS. Responses are required to obtain or retain a benefit. Release of such data and information is covered under 30 CFR 585.113. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB Control Number. Public reporting burden of this form is estimated to average 30 minutes per response, including the time for reviewing instructions, gathering and maintaining data, and completing and reviewing the form. Direct comments regarding the burden estimate or any other aspect of this form to the Information Collection Clearance Officer, Bureau of Ocean Energy Management, 45600 Woodland Road, Sterling, Virginia 20166.

Part B – Certification and Acceptance

- Each Assignor certifies it is the owner of the interest in the above-described lease that is hereby assigned to the Assignee(s) specified above.
- 2. <u>DEBARMENT COMPLIANCE</u>: Assignee shall comply with the Department of the Interior's nonprocurement debarment and suspension regulations as required by Subpart B of 2 CFR Part 1400 and shall communicate the requirement to comply with these regulations to persons with whom it does business related to this interest assignment by including this term in its contracts and transactions.
- 3. EQUAL OPPORTUNITY AND AFFIRMATIVE ACTION COMPLIANCE CERTIFICATION: Assignor(s) and Assignee(s) certify that they are in full compliance with Equal Opportunity Executive Order 11246, as amended, and the implementing regulations at 41 CFR 60-01 Obligations of Contractors and Subcontractors; and 41 CFR 60-2 Affirmative Action Programs. These requirements are for the purpose of preventing discrimination against persons on the basis of race, color, religion, sex, or national origin. These regulations have specific performance requirements.
- 4. Assignee's execution of this assignment constitutes acceptance of all applicable terms, conditions, stipulations and restrictions pertaining to the lease described herein. Applicable terms and conditions include, but are not limited to, an obligation to conduct all operations on the leasehold in accordance with the terms and conditions of the lease, to restore the leased lands upon completion of any operations as described in the lease, and to furnish and maintain bond(s) pursuant to regulations at 30 CFR Part 585. This assignment is subject to the Outer Continental Shelf Lands Act of August 7, 1953, 43 U.S.C. 1331 et seq., as amended (the "Act"), and Assignee(s) is subject to, and shall fully comply with, all applicable regulations now or to be issued under the Act. Notwithstanding any agreement between the Assignor(s) and Assignee(s), the parties' liability to the Bureau of Ocean Energy Management is governed by 30 CFR Part 585.

This Assignment of Interest will be made effective between the parties hereto as of <u>July 1st, 2020</u>, upon approval by the Bureau of Ocean Energy Management, United States Department of the Interior.

This instrument may be executed in any number of counterparts, each of which will be deemed an original instrument, but all of which together shall constitute but one and the same instrument provided, however, this instrument and any other counterpart hereof, will not be binding unless and until executed by all of the parties, and will not be accepted by the Bureau of Ocean Energy Management unless all counterparts are filed simultaneously.

I certify that the statements made herein by the undersigned are true, complete and correct to the best of my knowledge and belief and are made in good faith.

Title 18 U.S.C. 1001 makes it a crime for any person knowingly and willfully to make to any Department or agency of the United States any false, fictitious or fraudulent statements or representations as to any matter within its jurisdiction.

Assignor Name: Bay State Wind LLC	Assignor Name:		
Assignor Qualification No. 15053	Assignor Qualification No.		
By: Signatory Name:	By:		
Signatory Title: I nomas Brostrøm	Signatory Title:		
Director - Bay State Wind LLC, 7/27/2026 its sole member, Bay State HoldCo LLC			
Execution Date	Execution Date		
Assignee Name: Sunrise Wind LLC	Assignee Name:		
Assignee Qualification No. 15028	Assignee Qualification No.		
By: Letulau	By:		
Signatory Name: Peter Allen	Signatory Name:		
Signatory Title: Director, North East Offshore, LLC,	Signatory Title:		
8/3/2020 Manager of Sunrise Wind LLC			
Execution Date	Execution Date		

Attach Notary Acknowledgement (not mandatory)

EXHIBIT "A"

ASSIGNMENT OF RECORD TITLE INTEREST IN FEDERAL OCS RENEWABLE ENERGY LEASE

The Assignment is made with respect to the following described block(s) and/or aliquot part(s) of the lease:

Area Name or Protraction Diagram	Block	Subdivison or Aliquot Part (If entire block, enter "All")
<u>NK19-07</u> NK19-07	<u>7118</u> 7119	All All
NK19-07	7119 7120	N1/2; SW1/4; N1/2 of SE1/4;
<u>NK19-07</u>	7120 (cont.)	SW1/4 of SE1/4; W1/2 of SE1/4 of SE1/4
NK19-07	<u>7121</u>	N1/2 of N1/2; SW1/4 of NW1/4; NW1/4 of SW1/4
<u>NK19-07</u>	7121 (cont.)	N1/2 of S1/2 of NE1/4; N1/2 of SE1/4 of NW1/4
NK19-10	<u>6019</u>	All
NK19-10	<u>6020</u>	All
NK19-10	<u>6021</u>	NW1/4; N1/2 of SW1/4; N1/2 of S1/2 of SW1/4;
NK19-10	6021 (cont.)	SW1/4 of SW1/4 of SW1/4; N1/2 of NW1/4 of NE1/4;
NK19-10	6021 (cont.)	NW1/4 of NE1/4 of NE1/4
NK19-10	<u>6069</u>	All
NK19-10	6070	NW1/4; W1/2 of NE1/4; NE1/4 of NE1/4;
NK19-10	6070 (cont.)	N1/2 of N1/2 of SW1/4; N1/2 of NW1/4 of SE1/4
NK19-10	6071	W1/2 of NW1/4 of NW1/4

EXHIBIT "A", continued

ASSIGNMENT OF RECORD TITLE INTEREST IN FEDERAL OCS RENEWABLE ENERGY LEASE

6913	6914	6915	6916	6917	6918	6919	6920	6921	6922
6963	6964	6965	6966	6967	6968	6969	6970	6971	6972
7013	7014	7015	7016	7017	7018	7019	7020	7021	7022
7063	7064	7065	7066	7067	7068	7069	7070	7071	7072
7113	7114	7115	7116	7117	A B C D E F G H I J K L M N O P	A B C D E F G H I J K L M N O P	A B C D E F G H I J K L M N O P	A B C D E F G H 1 7121	7122
6014	6015	6016	6017	6018	A B C D E F G H G019 I J K L M N O P	A B C D E F G H G020 I J K L M N O P	A B 6 D E F 60021	6022	6023
Legend Area to be Assigned BOEM OCS Block		6068	A B C D E F G H I J K L M N O P	A B C D E F G H 6070	6071	6072	6073		
BOEM OCS Aliquot			6118	6119	6120	6121	6122	6123	
l°_	1 2 3	4 5 NM	ν	6168	6169	6170	6171	6172	6173

END OF EXHIBIT "A"