

## Sale Day Statistics

Sale Number: 233  
 Sale Identifier: WESTERN GULF OF MEXICO  
 Sale Date: 28-AUG-2013  
 Region Name: Gulf of Mexico OCS Region

|  |                         |               |                               |                  |                 |             |                  |
|--|-------------------------|---------------|-------------------------------|------------------|-----------------|-------------|------------------|
| 1. a. Sum of High Bids:  |                         |               |                               |                  |                 |             | \$102,351,712.00 |
| b. Sum of All Bids:  |                         |               |                               |                  |                 |             | \$144,685,246.00 |
| 2. a. Tracts/Blocks Offered:   |                         |               |                               |                  |                 | 3864 / 3864 |                  |
| b. Acres/Hectares Offered:   |                         |               |                               |                  |                 |             | 20,680,170.24 ac |
| 3. a. Tracts/Blocks Receiving Bids:                                  |                         |               |                               |                  |                 | 53 / 53     |                  |
| b. Acres/Hectares Receiving Bids:                                    |                         |               |                               |                  |                 |             | 301,005.54 ac    |
| 4. a. Total Number of Bids:  |                         |               |                               |                  |                 |             | 61               |
| b. Average Number of Bids per Block:                                 |                         |               |                               |                  |                 |             | 1.15             |
| 5. Total Number of Companies Participating:                          |                         |               |                               |                  |                 |             | 12               |
| 6. Bidding Statistics by Water Depth:                                |                         |               |                               |                  |                 |             |                  |
|  | Water Depth             | Blocks w/Bids | Acres/Hectares Receiving Bids | Sum of High Bids | Sum of All Bids |             |                  |
|  | 0-<200 meters:          | 4             | 18,765.54                     | \$867,148        | \$1,271,898     |             |                  |
|  | 400-<800 meters:        | 1             | 5,760.00                      | \$583,560        | \$583,560       |             |                  |
|  | 800-<1600 meters:       | 37            | 213,120.00                    | \$56,128,754     | \$56,128,754    |             |                  |
|  | 1600+ meters:           | 11            | 63,360.00                     | \$44,772,250     | \$86,701,034    |             |                  |
| 7. Blocks Receiving Bids by Number of Bids per Block by Water Depth: |                         |               |                               |                  |                 |             |                  |
|  | Total                   | 0-<200m       | 200-<400m                     | 400-<800m        | 800-<1600m      | 1600+m      |                  |
|  | 1 Bid(s):               | 47            | 3                             | 0                | 1               | 37          | 6                |
|  | 2 Bid(s):               | 5             | 1                             | 0                | 0               | 0           | 4                |
|  | 3 Bid(s):               | 0             | 0                             | 0                | 0               | 0           | 0                |
|  | 4 Bid(s):               | 1             | 0                             | 0                | 0               | 0           | 1                |
| 8. a. Block Receiving Greatest Number of Bids:                       | NG15-04 Alaminos Canyon |               |                               |                  |                 |             | 475              |
| b. Number of Bids for Block:   |                         |               |                               |                  |                 |             | 4                |
| 9. a. Highest Bid on a Block:  |                         |               |                               |                  |                 |             | \$30,583,560.00  |
| b. Area/Block:   | NG15-04 Alaminos Canyon |               |                               |                  |                 |             | 475              |
| c. Number of Bids for Block:   |                         |               |                               |                  |                 |             | 4                |
| d. Company(s) Participating in High Bid:                             | ConocoPhillips Company  |               |                               |                  |                 |             |                  |
| 10. a. Highest Bid per Acre/Hectare:                                 |                         |               |                               |                  |                 |             | \$5,309.65       |
| b. Area/Block:   | NG15-04 Alaminos Canyon |               |                               |                  |                 |             | 475              |
| c. Number of Bids for Block:   |                         |               |                               |                  |                 |             | 4                |
| d. Company(s) Participating in High Bid:                             | ConocoPhillips Company  |               |                               |                  |                 |             |                  |

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| 11. a. Number of 8(g) Blocks Offered:                    |                         | 271             |
| b. Total Block Acreage/Hectarage of 8(g) Blocks Offered: |                         | 1,100,127.42 ac |
| c. Total 8(g) Acreage/Hectarage of 8(g) Blocks Offered:  |                         | 708,435.49 ac   |
| d. Number of 8(g) Blocks Bid On:                         |                         | 0               |
| e. Total Number of Bids on 8(g) Blocks:                  |                         |                 |
| f. Total Block Acreage/Hectarage of 8(g) Blocks Bid On:  |                         | 0.00 ac         |
| g. Total 8(g) Acreage/Hectarage of 8(g) Blocks Bid On:   |                         | 0.00 ac         |
| h. Sum of High Bids on 8(g) Blocks:                      |                         |                 |
| i. Sum of All Bids on 8(g) Blocks:                       |                         |                 |
| 12. a. Deepest Block Receiving a Bid:                    | NG15-04 Alaminos Canyon | 861 2930 Meters |
| b. Number of bids:                                       | 1                       |                 |

## 13. Bidding Statistics by Lease Term:

| Lease Term  | Blocks w/Bids | Acres/Hectares Receiving Bids | Sum of High Bids | Sum of All Bids |
|-------------|---------------|-------------------------------|------------------|-----------------|
| a. 5 Year:  | 5             | 24,525.54                     | \$1,450,708      | \$1,855,458     |
| b. 7 Year:  | 37            | 213,120.00                    | \$56,128,754     | \$56,128,754    |
| c. 10 Year: | 11            | 63,360.00                     | \$44,772,250     | \$86,701,034    |

## 14. Bidding Statistics By Royalty Rate:

| Royalty Rate | Blocks w/Bids | Acres/Hectares Receiving Bids | Sum of High Bids | Sum of All Bids |
|--------------|---------------|-------------------------------|------------------|-----------------|
| a. 18 3/4%   | 53            | 301,005.54                    | \$102,351,712    | \$144,685,246   |

## 15. Top Ten Companies Based on Total Number of High Bids Submitted:

| Company                              | Total High Bids | Sum of High Bids |
|--------------------------------------|-----------------|------------------|
| 1. ConocoPhillips Company            | 29              | \$50,323,180     |
| 2. Maersk Oil Gulf of Mexico Two LLC | 7               | \$6,823,281      |
| 3. Hess Corporation                  | 4               | \$4,000,000      |
| 4. Chevron U.S.A. Inc.               | 3               | \$32,834,688     |
| 5. Anadarko US Offshore Corporation  | 3               | \$1,745,640      |
| 6. Statoil Gulf of Mexico LLC        | 2               | \$1,535,775      |
| 7. EnVen Energy Ventures, LLC        | 2               | \$194,150        |
| 8. Shell Offshore Inc.               | 1               | \$4,222,000      |
| 9. Castex Offshore, Inc.             | 1               | \$523,325        |
| 10. Apache Shelf Exploration LLC     | 1               | \$149,673        |

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## 17. Companies Submitting Top Ten Single Highest Bids:

| <u>Company</u>                          | <u>Protraction Name/Block</u> | <u>Water Depth</u> | <u>High Bid Amount</u> |
|---|-------------------------------|--------------------|------------------------|
| 1. * ConocoPhillips Company             | Alaminos Canyon/475           | 1600+              | \$30,583,560           |
| 2. * Chevron U.S.A. Inc.                | East Breaks/499               | 800-<1600          | \$19,102,687           |
| 3. * Chevron U.S.A. Inc.                | East Breaks/500               | 800-<1600          | \$13,111,191           |
| 4. * Shell Offshore Inc.                | Alaminos Canyon/772           | 1600+              | \$4,222,000            |
| 5. * ConocoPhillips Company             | Alaminos Canyon/474           | 1600+              | \$2,500,000            |
| 6. * Maersk Oil Gulf of Mexico Two LLC  | Alaminos Canyon/341           | 1600+              | \$2,074,183            |
| 7. * Hess Corporation                   | Alaminos Canyon/418           | 1600+              | \$1,320,000            |
| 8. * Hess Corporation                   | Alaminos Canyon/59            | 800-<1600          | \$1,220,000            |
| 9. * Maersk Oil Gulf of Mexico Two LLC  | Alaminos Canyon/258           | 800-<1600          | \$1,106,183            |
| 10. * Maersk Oil Gulf of Mexico Two LLC | Alaminos Canyon/260           | 800-<1600          | \$1,106,183            |

\* Denotes the SUBMITTER